

# Holy Cross

## Including College of the Holy Cross in Your Will



Make Holy Cross a part of your personal legacy with a charitable gift from your estate. It's easy and tax-smart.

### **BEQUEST LANGUAGE TEMPLATES:**

As you consult your attorney on the selection of appropriate wording to reflect your own goals and intentions regarding the College, be sure our organization's correct legal name appears in all final documents as:

Trustees of the College of the Holy Cross, One College Street, Worcester, MA 01610, a Massachusetts nonprofit corporation, or its successor. The College's Federal Tax Identification Number is 04-2103558.

### **UNRESTRICTED GIFT (GENERAL PURPOSES)**

"I give, devise, and bequeath to the Trustees of the College of the Holy Cross, One College Street, Worcester, MA 01610, a Massachusetts nonprofit corporation or its successor, Federal Tax Identification Number 04-2103558 ("Holy Cross"), [insert specific dollar amount OR percentage of estate] to be used at the discretion of Holy Cross for its general and educational purposes."

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## RESTRICTED GIFT (SPECIFIC PURPOSE)

"I give, devise, and bequeath to the Trustees of the College of the Holy Cross, One College Street, Worcester, MA 01610, a Massachusetts nonprofit corporation, or its successor, Federal Tax Identification Number 04-2103558 ("Holy Cross") [insert amount/percentage] to be used for [state specific purpose, e.g., student financial aid, educational program support, faculty support, athletics]. In the event that at some future time due to changed circumstances, in the judgment of Holy Cross, it becomes impractical to apply my bequest to the designated purpose(s), Holy Cross shall make such modification as will appropriately recognize my interests in coordination with Holy Cross's priorities."

## CONTINGENT BEQUEST LANGUAGE

"If [name of primary beneficiary] does not survive me, or shall die during the administration of my estate, or as a result of a common disaster, I give, devise, and bequeath to the Trustees of the College of the Holy Cross, One College Street, Worcester, MA 01610, a Massachusetts nonprofit corporation, or its successor, Federal Tax Identification Number 04-2103558 ("Holy Cross"), [insert amount, percentage, or asset description] to be used at the discretion of Holy Cross for its general and educational purposes."

## SPECIFIC ASSET BEQUEST

"I give, devise, and bequeath to the Trustees of the College of the Holy Cross, One College Street, Worcester, MA 01610, a Massachusetts 501©3 tax-exempt, charitable organization, or its successor, Federal Tax Identification Number 04-2103558 ("Holy Cross"), [insert detailed description of the property or assets] to be used [at the discretion of Holy Cross for its general and educational purposes] [or] [for [state specific purpose]]. In the event that at some future time due to changed circumstances, in the judgment of Holy Cross, it becomes impractical to apply my bequest to the designated purpose(s), Holy Cross shall make such modification as will appropriately recognize my interests in coordination with Holy Cross's priorities."