



COLLEGE OF THE
Holy Cross

OFFICE OF GIFT PLANNING

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Including College of the Holy Cross in Your Will

Make Holy Cross a part of your personal legacy with a charitable gift from your estate. It's easy and tax-smart.

Gifts from Wills and Trusts:

When making a charitable gift to a nonprofit organization, it is vital that the charity's legal name, address and other identifying details be used. To name Holy Cross in your will or trust, please use the following suggested language:

Residual Bequest Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:

I give, bequeath and devise all (or ____ percent) of the rest, residue and remainder of my estate to Trustees of the College of the Holy Cross, a corporation of the State of Massachusetts, located in Worcester, MA, for the general and educational purposes of said Corporation.

Specific Bequest Language

You can also name Holy Cross as a beneficiary of a specific amount from your estate:

I give, bequeath, and devise to Trustees of the College of the Holy Cross, a corporation of the State of Massachusetts, located in Worcester, MA, the sum of \$_____, (or, ____ percent of the rest, residue and remainder of my estate) to be used to support _____ (name of program or academic area.) In the event the need to support _____ no longer exists, Trustees of the College of the Holy Cross shall be and hereby are authorized to use this bequest for a purpose in keeping with the spirit of this gift in the best interest of the College.

Contingent Bequest Language

Holy Cross can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert name) is not living at the time of my demise, I give and devise to Trustees of the College of the Holy Cross (Tax ID #04-2103558), located in Worcester, MA, the sum of \$ _____ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program).

