



COLLEGE OF THE Holy Cross

BEQUEST INTENTION CONFIRMATION

I, _____, wish to confirm that I have made a commitment to the Trustees of the College of the Holy Cross, a non-profit corporation existing under the laws of the Commonwealth of Massachusetts, to transfer through my estate the following described property upon my death:

AMOUNT

- the sum of \$_____.
- _____% of my estate currently valued at \$_____.
- property described as _____.
currently valued at \$_____.
- qualified retirement account assets (IRA, 401(k)), currently valued at \$ _____ or _____% of same.
- Other, valued at \$_____.

TIMING

My gift will come to the College:

- After my death.
- After both my spouse/partner and I are deceased.

DOCUMENTATION

Copies of the relevant portion of my will, trust, beneficiary designation form, or other such instrument are attached hereto and made part hereof as evidence of my commitment to the College.

(please complete back page)

DESIGNATION

The ultimate designation of this gift will be as stated under the terms of the above-referenced instrument. In the absence of any stated designation unless otherwise set forth in a subsequent Letter of Intent or Statement of Understanding, I hereby designate my gift for the general purposes of the College.

MEMBERSHIP

I understand that membership in the 1843 Legacy Society is entirely voluntary for anyone who includes the college in his or her estate plan; and there is no minimum gift, or age required to become a member. I agree to notify the College if, in the future, my plans change and I no longer provide for Holy Cross through my estate.

- I would like my name to appear in the 1843 Legacy Society lists as follows:

- I would like the name of my spouse/partner to appear as:

- Please keep my name anonymous for purposes of 1843 Legacy Society membership.

(Signature)

(Date)